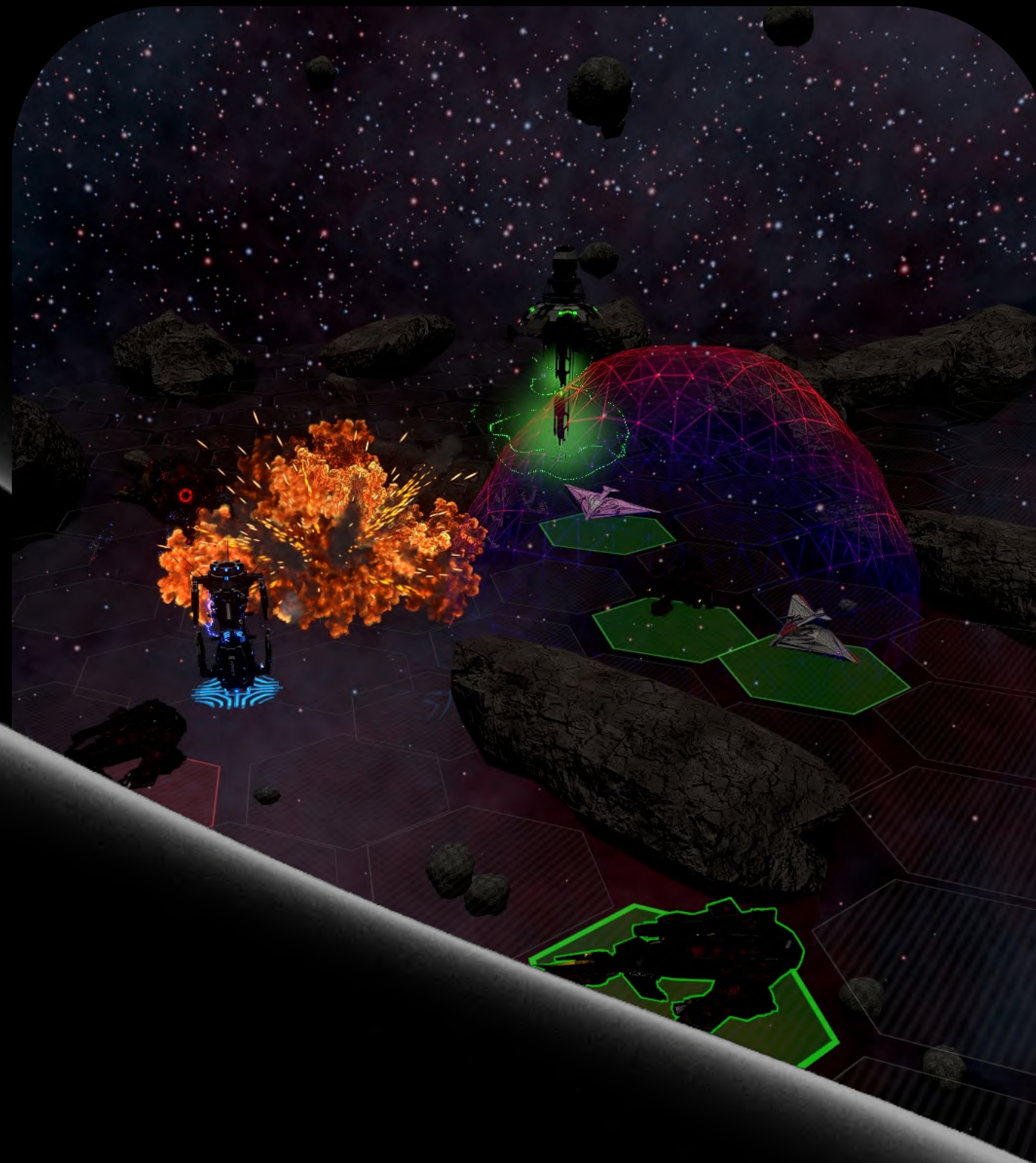




Pitch Deck

THE NEXT GENERATION OF WEB3 GAMING



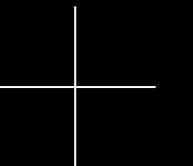


1 Problem

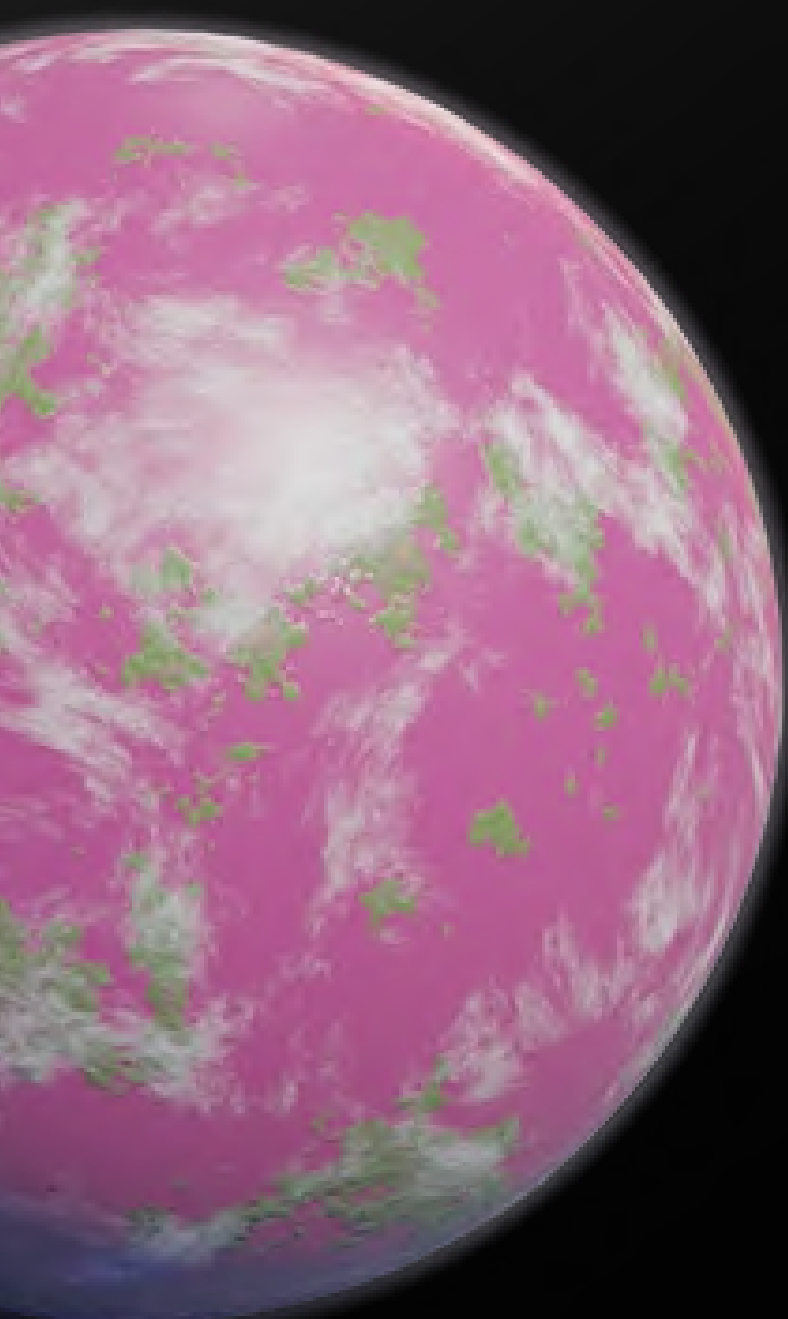
2 Solution

3 Product

4 Evidence



Our mission is to transform the web3 gaming industry by offering a seamless onboarding process for traditional gamers and an immersive gaming experience that is both fun and enjoyable.



What?

The web3 landscape is currently underserved in terms of providing enjoyable and entertaining gaming experiences, particularly for traditional gamers. This presents a significant opportunity for our platform to capture a new audience and fill this gap in the market.

Why?

This lack of user-friendly and accessible gaming experiences represents a significant obstacle to the adoption of web3 technologies by traditional gamers who may be unfamiliar with blockchain and decentralized applications. By failing to cater to this audience, the web3 gaming industry risks remaining niche and failing to achieve its full potential.

Why now?

Web3 gaming industry currently lacks enjoyable experiences for traditional gamers, creating a significant opportunity for our platform.

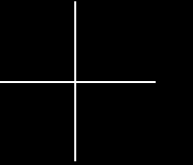
THE SOLUTION



DEEPSPACE is a multi-faceted MMO game incorporating multiple gameplay styles

It combines elements of *turn-based strategy* and *real-time first-person gameplay* such as *Exploration, Mining, PvE, PvP, and Racing*





The Tech Behind our Gaming Ecosystem: DEEPSPACE Proprietary Technology

Asset Bridge - Enables moving game NFTs into and out of the game on one interface. The bridge mints newly acquired assets to the blockchain



NFT Resource Exchange – Our first-of-its-kind NFT liquidity pool lets users trustlessly trade NFT resources for token-backed liquidity.

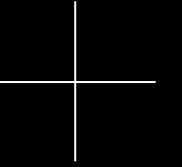


Shipyard - Allows upgrading of ships using ingame assets, and automatically updates metadata in dynamic NFT contracts. Users can also salvage their NFT ships to mint new resources.



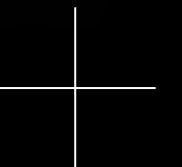
The Outpost – The in-house developed marketplace allows users to buy & sell ships from other players, using filtering & sorting of attributes.





Not Just A Game Investment

Chainify offers more than just a game investment. While we are excited to release our innovative web3 gaming experience, our unique infrastructure also has the potential to be licensed by other gaming companies. Our team's expertise in blockchain technology and decentralized systems enables us to create robust solutions that can be adapted for different games and use cases. By investing in Chainify, you are not only supporting the growth of our own gaming platform but also gaining access to a powerful technology that can potentially benefit the broader gaming industry.



From Idea to Reality and Beyond: Chainify's Journey and Achievements



MINIMUM VIABLE
PRODUCT

Q2 2022

COMBAT
EXPANSION

Q1 2023

FURTHER
UPDATES AND
INTEGRATION

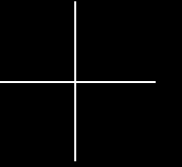
Q2 2023

LICENSING OF OUR
UNIQUE WEB3 GAMING
INFRASTRUCTURE

Q3 2023 or later



Riding the Wave: A Lucrative Market for Web3 Gaming



\$65B

TOTAL
AVAILABLE MARKET

TAM

\$11B

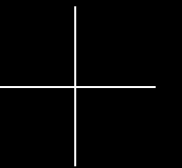
SERVICEABLE
AVAILABLE MARKET

SAM

\$3B

SERVICEABLE
OBTAINABLE
MARKET

SOM





THE GAMEFI MARKET IS GROWING FAST

We are uniquely positioned to take advantage

27%

CAGR in GameFi

60%

of all blockchain activity within
web3 is gaming

\$38B

projected GameFi market size
in 2028

Finances & Cash Burn

Revenue/Inflows

| Initial Pre-Seed Token Swap Funding | | |
|-------------------------------------|--------|-----------|
| BNB | | \$300,000 |
| Ship Mint | | |
| Description | Supply | Net (DPS) |
| Minted Ships | 28,013 | 4,201,950 |
| Ship Royalties | | |
| Royalty Fee | | 10% |

| Game Item Sales | |
|-----------------|-------------------|
| Items - BNB | 100% Net Proceeds |
| Items - DPS | 100% Net Proceeds |
| Items - USD | 100% Net Proceeds |

| Commander Mint | | |
|---------------------|--------|-----------|
| Description | Supply | Net (ETH) |
| Total Supply | 10,000 | 917.5 |
| Team Allocation | 75 | 0 |
| Net Supply | 9,925 | 917.5 |
| Watchlist Supply | 1,500 | 75 |
| Public Supply | 8,425 | 842.5 |
| Commander Royalties | | |
| Royalty Fee | 7% | |

| Infrastructure Licensing Model | |
|--------------------------------|-----|
| Licensing Fees | TBD |

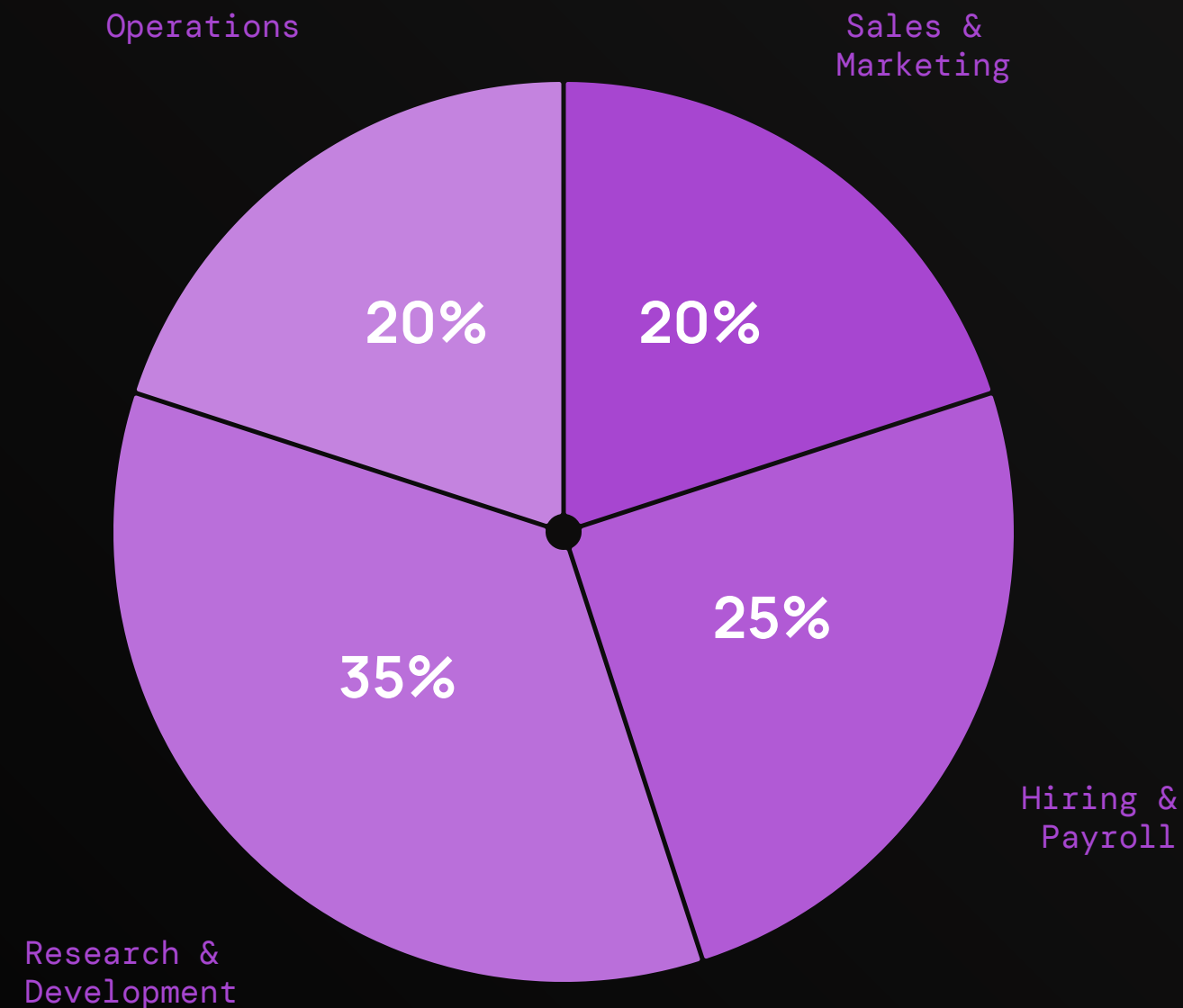
Expenses

| Development Team Costs | Current | Desired | Est. USD Rate/HR | Curr. Monthly | Est Monthly |
|---|---------|---------|------------------|---------------|-------------|
| Unity Developers | 1 | 3 | \$40 | \$6400 | \$19,200 |
| UI Developers | 1 | 2 | \$25 | \$4,000 | \$8,000 |
| Backend Developers | 1 | 2 | \$30 | \$4,800 | \$9,600 |
| Modelers | 1 | 2 | \$30 | \$4,800 | \$9,600 |
| Marketing | 0 | 2 | \$25 | - | \$8,000 |
| Core Team | 6 | 6 | \$50 | - | \$48,000 |
| Monthly Projected Team Salaries Total → | | | | \$20,000 | \$102,400 |
| 2 Year Projection @ Current → | | | | | \$480,000 |
| 2 Year Projection @ Desired → | | | | | \$2,457,600 |

| Operating Expenses | Current Monthly | Expected Monthly | Expected Annually |
|---------------------|-----------------|------------------|-------------------|
| Software | \$500 | 3 | \$40 |
| Infra/Cloud Costs | \$3,000 | 2 | \$25 |
| Legal/Licensing | \$5,000 | 2 | \$30 |
| Monthly Totals | \$8,500 | \$31,000 | \$372,000 |
| 2 Year Projection → | | | \$744,000 |

Proposed Deal Terms

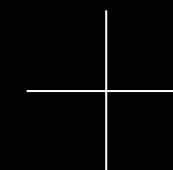
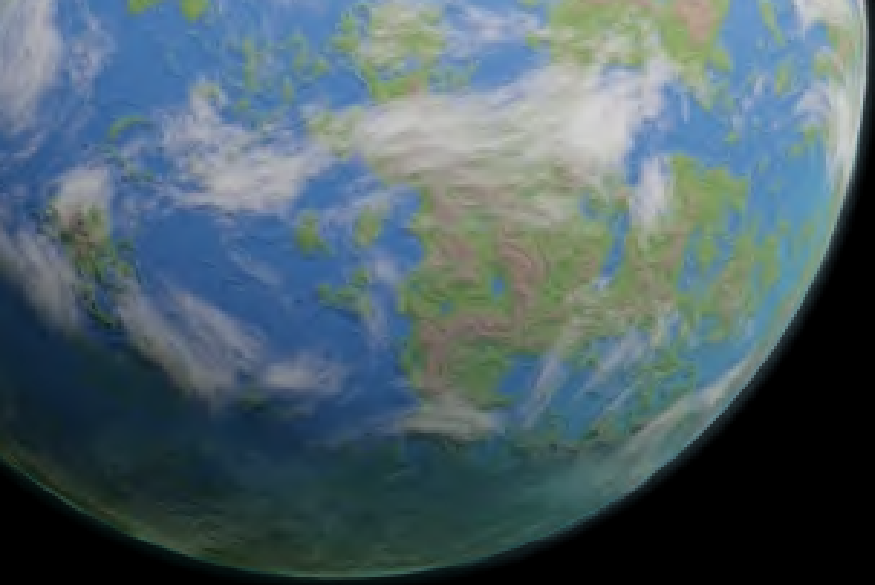
\$5M Seed



Use of Funds

Our Ideal Investor

- Knowledgeable about the potential of the web3 gaming market and the value proposition of blockchain-based gaming.
- Passionate about gaming and understands the importance of user experience and engagement in driving growth.
- Experienced in investing in the gaming industry and/or blockchain technology.



Thank you!

TEAM@CHAINIFYLABS.COM

